

# UCSF School of Medicine



Finance Managers' Meeting  
SOM Consolidated Financial Reports  
January 23, 2013

# Agenda

---

- Description of the tool
- Open Access
- Live Demo
- Access Request
- Contacts
- Questions

# What is the SOM Consolidated Financial Reports tool?

---

- A SQL server datamart with a web-based user interface
- Consolidated budget, variance and actual reporting by department, department grouping and the entire SOM
  - Drill down capability to general ledger detail
  - Use of different filters and report criteria

# Open Access

---

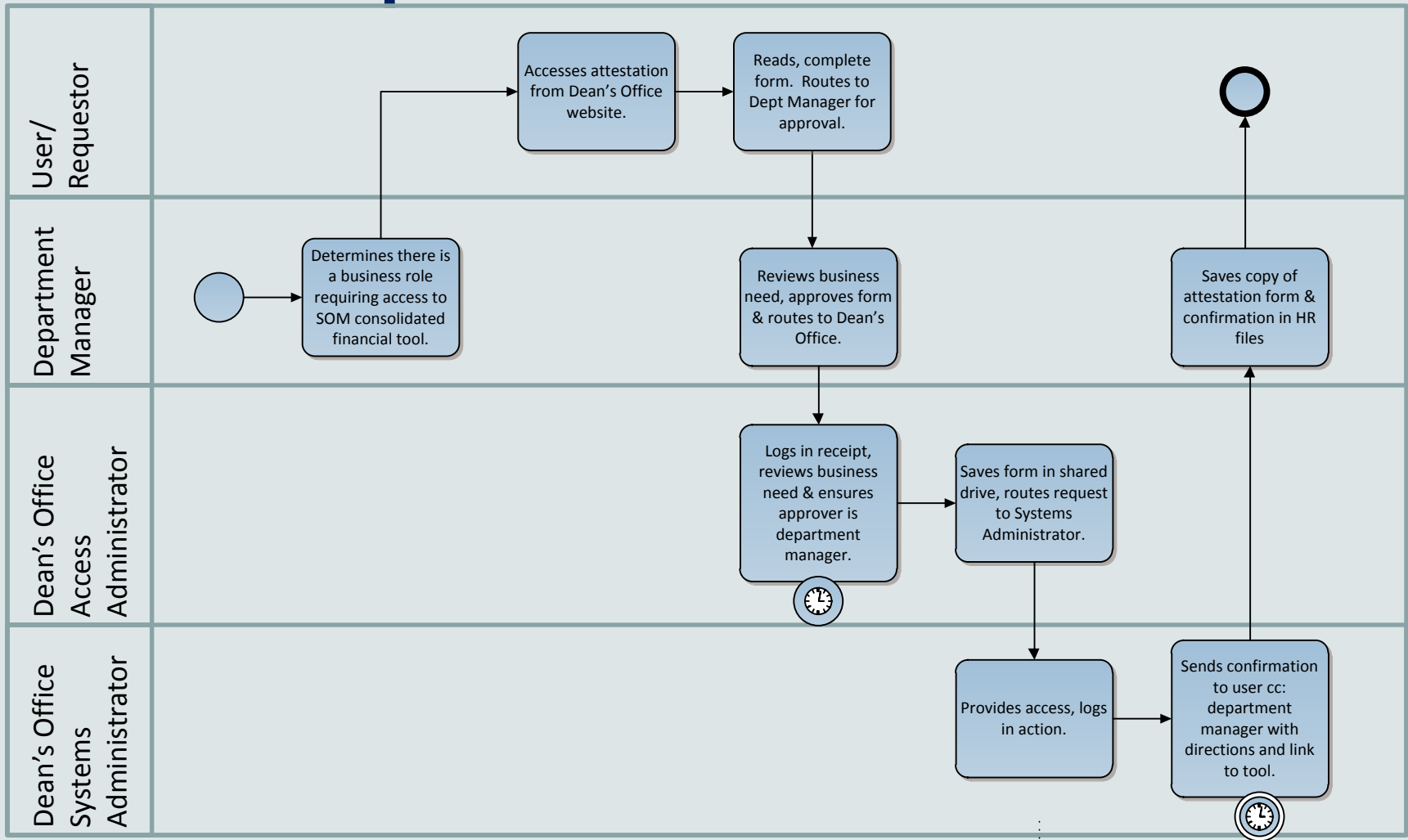
- User with access to the tool will have access to the entire School's data
- Open access was decided by the Dean's Budget and Finance Committee
  - Anticipate campus-wide open access in near future
  - Promote transparency
  - Create opportunities rather than restrictions
  - Eliminate programming costs
- Acknowledgement of user responsibilities with open access rights
  - User principles

# Open Access – User Principles

---

- User principles are aligned with UCSF and UCOP policies related to data security, confidentiality and acceptable use of electronic information resources
- Users are expected to be in compliance with these policies and must exercise **integrity, accountability** and **responsibility** when accessing information through the SOM online reporting tool
- Users are expected to formally signing an attestation that they agree with the general user principles and that they will use this electronic information resource in compliance with all applicable policies and procedures

# Access Request



DO Access Administrator: Frances Haney

DO Systems Administrator: Mike Kincaid

DO Service Level Agreement:  
3 business days

# Contacts

---

- **Cindy Taylor, General Assistance**  
Tel: (415) 514-2891  
Email: TaylorC@medsch.ucsf.edu
  
- **Frances Haney, Access Administration**  
Tel: (415) 476-9651  
Email: HaneyF@medsch.ucsf.edu
  
- **Mike Kincaid, Systems Administration**  
Tel: (415) 476-3244  
Email: Mike.Kincaid@ucsf.edu

**Questions?**  
**Thank you for your participation**